

## Conditions, behaviors, practices, and other elements that influence the relationship between grantors and grantees

## Conditions

- Shared values
- Shared vision
- Honesty
- Space
- Trust
- Respect
- Transparency
- Humility
- Empathy, compassion
- Curiosity
- Self-awareness

## **Behaviors, Practices**

- Defer to each other's expertise when appropriate
- Good communication and consistent engagement
- Continuous conversations about refinement
- Set clear expectations, establish clear milestones and mutual accountability to achieving them
- Refrain from penalizing a grantee for not meeting metrics OR using lack of attaining metrics as an opportunity to learn together
- Focus on the desire to learn
- Influence one another's practice
- Co-construction/development of programs, goals and metrics
- Clear and mutual articulation of vision of success at onset of project to ensure alignment
- Clarity of commitment to ongoing funding
- Open dialogue about challenges in the project or partnership
- Provide long term and/or general operating support

## Other

- People (board members, program officers, constituency/beneficiaries)
- Serendipity
- Compatibility