

Tax Reform Strategy and Update Call

NOVEMBER 17, 2017



AGENDA

- Legislative Update – Washington Council
- Provisions of greatest concern – Discussion
- Legislative strategies
- Media/mobilization strategies
- Updated Resources
- What are we learning
- What's ahead

LEGISLATIVE UPDATE

- House
 - Floor vote – any surprises?
- Senate
 - SFC report out
 - Floor vote -- timing
- Conference Timing

PROVISIONS OF CONCERN

- What provisions in the SFC-passed bill are of greatest concern to the community?
- Is there further prioritization of our focus going forward?
- Are there critical knowledge/data gaps that impede our responses?

LEGISLATIVE STRATEGIES

What is the thinking of the group –

- Senate amendment strategy
- Floor statements
- What are we doing with House?
- Anticipating conference (?)

MEDIA/MOBILIZATION

What is the thinking of the group –

- What are our key messages for media over next week? Key targets?
- What “Calls to Action” are underway or anticipated?
- What is Independent Sector putting in field?
 - <http://independentsector.org/takeaction>

UPDATED RESOURCES

- House summary
 - <http://independentsector.org/resource/2017-house-tax-reform-legislation/>
- Senate summary
 - <http://independentsector.org/resource/2017-senate-tax-reform-legislation/>
- IS letter to Senate Finance
 - <http://independentsector.org/resource/letter-senate-finance-committee-tax-reform/>
- Talking points
 - <http://independentsector.org/resource/2017-senate-tax-reform-talking-points/>
 - <http://independentsector.org/resource/2017-house-tax-reform-talking-points/>

WHAT ARE WE LEARNING

Still too early for a full diagnostic, but what are we learning about our efforts in this process?

- What have we, collectively, been doing well?
- What could we, collectively, be doing better?
- What could IS, specifically, be doing better?

SUMMARY/WHAT'S AHEAD?

- Review key insights/decisions
- Upcoming calls/next IS call (?)
- Other thoughts ...
- Net promoter score survey

Happy Thanksgiving!